

Valuation/Part 36 Checklist:

OUR REF: { MERGEFIELD MATTER_FEE_EARNER_ID }/{ MERGEFIELD client_no }/{
MERGEFIELD matter_no }

ACTION	CHECK
Is the Accident Date correctly reflected in the medical report?	
Re-check Limitation Date	
Checked Attendance Quantum? Re-assess value for dossier	
Is the schedule up to date?	
Client valuation mandate signed and returned?	
If source is Institutional Client, have they been updated?	

Signed(Supervisor)

Dated.....