

**Valuation/Part 36 Checklist:**

OUR REF: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{  
MERGEFIELD matter\_no }

<b>ACTION</b>	<b>CHECK</b>
Is the Accident Date correctly reflected in the medical report?	
Re-check Limitation Date	
Checked Attendance Quantum? Re-assess value for dossier	
Is the schedule up to date?	
Client valuation mandate signed and returned?	
If source is Institutional Client, have they been updated?	

**Signed** .....(Supervisor)

**Dated**.....