

UNDERTAKING – { MERGEFIELD UT DISCHARGE UT STATUS }

Matter Details

Matter Number:	{ MERGEFIELD UT_DETAILS_UT_CL_MAT }
Fee Earner:	{ MERGEFIELD UT_DETAILS_UT_MAT_FE }
Client Name(s):	{ MERGEFIELD UT_DETAILS_UT_CL_NAME }
Department:	{ MERGEFIELD UT_DETAILS_UT_DEPT }
Office:	{ MERGEFIELD UT_DETAILS_UT_OFFICE }

Undertaking Details

Date Undertaking Made	{ MERGEFIELD UT_DETAILS_UT_DATE }
Undertaking Type	{ MERGEFIELD UT_DETAILS_UT_TYPE }
Undertaking Category	{ MERGEFIELD UT_DETAILS_UT_CAT }
{ IF { MERGEFIELD UT_DETAILS_UT_GIV_REC } = "Given" "Made to" "Received from" }	{ MERGEFIELD UT_DETAILS_UT_REC_MADE }
Recorded By	{ MERGEFIELD UT_DETAILS_UT_PER_REC }
Fee Earner Responsible	{ MERGEFIELD UT_DETAILS_UT_RES_FE }
Details of Undertaking	{ MERGEFIELD UT_DETAILS_UT_DETAILS }
Financial Value of Undertaking	{ MERGEFIELD UT_DETAILS_UT_FIN_VAL \# £#,##.00 }
Discharge Criteria	{ MERGEFIELD UT_DETAILS_UT_DIS_CRIT }
Anticipated Discharge Date of Undertaking	{ MERGEFIELD UT_DETAILS_UT_ANT_DUE }
Client has Agreed the Undertaking?	{ MERGEFIELD UT_DETAILS_UT_CL_AGREE }
Undertaking Confirmed in Writing?	{ MERGEFIELD UT_DETAILS_UT_WRITING }
Undertaking Unambiguous?	{ MERGEFIELD "UT_DETAILS_UT_UNAMBIG" }
Non-Standard Undertaking Approved by Appropriate Person?	{ MERGEFIELD UT_DETAILS_UT_SUP_APP }

{ IF { MERGEFIELD UT DISCHARGE UT STATUS } = "Outstanding" "" "Discharge Details

Date of Discharge	{ MERGEFIELD UT_DISCHARGE_UT_DIS_DATE }
Discharged By	{ MERGEFIELD UT_DISCHARGE_UT_DIS_BY }
Comments as to why unable to be discharged	{ MERGEFIELD UT_DISCHARGE_UT_DIS_NOT_POSS }

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Notes