

{INCLUDETEXT

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Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

{ QUOTE { DATE \@ "d" \*Ordinal } } { QUOTE { DATE \@ "MMMM yyyy" } }

{ MERGEFIELD FW\_PRO\_INV\_SAV\_FWISA\_PRVDR\_name }  
{ MERGEFIELD FW\_PRO\_INV\_SAV\_FWISA\_PRVDR\_address }

Dear Sirs

**Deceased:**                    { MERGEFIELD  
FW PRODCDETS 1 DECEASED FULLNM }  
**Account Number:**        { MERGEFIELD FW PRO INV SAV FWISA NO }  
**Address:**                    { MERGEFIELD  
FW PRODCDETS 1 FWDCD PRV ADD1 \f", "{  
MERGEFIELD  
FW PRODCDETS 1 FWDCD PRV ADD2 \f", "{  
MERGEFIELD  
FW PRODCDETS 1 FWDCD PRV ADD3 \f" "{  
MERGEFIELD  
FW PRODCDETS 1 FWDCD PRV ADDPC }  
**Date of Death:**            { MERGEFIELD FW PRODCDETS 1 FWDCD DT DTH  
\@ "d" \*Ordinal }                    { MERGEFIELD  
FW PRODCDETS 1 FWDCD DT DTH        \@ "MMMM  
yyyy" }

We are instructed by the Personal Representatives of the above named deceased to obtain a grant of representation and deal with the administration of the estate. We enclose a certified copy death certificate for noting in your records.

Please let us have the value of the above ISA at the date of death for probate purposes. We assume that the ISA will be closed as at the date of death so that there will no longer be any tax advantages as far as the deceased's estate is concerned.

Please also let us have the requirements for dealing with the proceeds of the ISA in due course.

Yours faithfully

{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME \*UPPER }

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