

{INCLUDETEXT "C:\\Users\\neilb\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER_FEE_EARNER_ID }/{ MERGEFIELD client_no }/{ MERGEFIELD matter_no }

{ QUOTE { DATE \@ "d"*Ordinal } } { QUOTE { DATE \@ "MMMM yyyy" } }

{ MERGEFIELD FW_PRO_PENS_INS_FWPENS_PRVDR_3_name }
{ MERGEFIELD FW_PRO_PENS_INS_FWPENS_PRVDR_3_address }

Dear Sirs

Deceased: { MERGEFIELD FW PRODCDETS 1 DECEASED FULLNM }
Pension Reference: { MERGEFIELD "FW PRO PENS INS FWPENS REF 3" }
Address: { MERGEFIELD FW PRODCDETS 1 FWDCD PRV ADD1 }, { MERGEFIELD FW PRODCDETS 1 FWDCD PRV ADD2 }, { MERGEFIELD FW PRODCDETS 1 FWDCD PRV ADD3 }, { MERGEFIELD FW PRODCDETS 1 FWDCD PRV ADDPC }
Date of Death: { MERGEFIELD "FW PRODCDETS 1 FWDCD DT DTH" }

We are instructed by the personal representative of the above named deceased and enclose a certified copy death certificate for noting in your records.

We would be grateful if you would provide us with the following information:

1. How much money was paid into the pension fund for the tax year beginning 6th April { MERGEFIELD fssm_Prob_Tax_Year } up to the date of death.
2. Whether any tax was paid on the pension received for the tax year beginning 6th April { MERGEFIELD fssm_Prob_Tax_Year } up to the date of death and if yes how much; and
3. Whether a lump sum is due to the estate.

We should be grateful if you would also confirm whether { MERGEFIELD FW_PRODCDETS_1_DECEASED_FULLNM } received any other benefits during the tax year beginning 6th April { MERGEFIELD fssm_Prob_Tax_Year }.

We look forward to hearing from you in due course.

Yours faithfully

{ MERGEFIELD PRACTICEINFO_PRACTICE_NAME*UPPER }

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