

# Osprey Approach: Generating Quotes

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The latest version is always online at https://support.ospreyapproach.com/?p=53303

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Convert2Client offers a number of ways to instantly produce a conveyancing quote for your clients, directly from your website. You can also generate quotes on behalf of your clients. This guide will assist you with these processes

This reduces the amount of administration needed and saves your firm time and money.

### **Conveyancing Quote Calculator**

Convert2Client offers potential clients to obtain a quotation directly from your website. These forms can be customised to include specific fees or additional services, such as if they are buying with a mortgage.

The client will be able to then enter the relevant details and click Get Instant Quote.

Quote type	× Purchase v			
BUYING A PROPERTY				
Post Code	WR14 1JJ			
Purchase price	<b>£</b> 450000			
Number of purchasers	1 ~			
Freehold/Leasehold	Freehold  Leasehold			
$\bigcirc$ First time buyer $\bigcirc$ Second home $\circledast$ Main re	esidence			
Buying with mortgage	Help To Buy ISA			
Discount	New Build Fee			
Shared Ownership Fee	□ Right to Buy			
SDLT Form	Electronic Transfer of Funds			
Name Mr 🗸 James	Bon			
Email noasecretagent@mi5.co.uk				
Phone 2 07810 007007				
Get instant quote				

The Legal Fees are shown at the top and all additional fees will be itemised and displayed below to comply with SRA regulations. Underneath the table is the total purchase cost.

### Legal Fees from Pracetice Support of £1,440.00 INC.VAT

🖶 Print

Thank you for requesting a conveyancing quote from Pracctice Support, you will find a complete breakdown of our costs below. We would be delighted to act for you and one of our team will contact you shortly.

Property purchase	Total	VAT
Legal Fees	£ 1,200.00	£ 240.00
Supplements		
SDLT Form	£ 0.00	£ 0.00
Disbursements		
Stamp duty (SDLT)	£ 10,000.00	£ 0.00
Land Registry fees	£ 150.00	£ 0.00
Professional services		
ID CHECKS [£ 14.40 * 1]	£ 12.00	£ 2.40
Professional services	£ 0.00	£ 0.00

Total purchase cost £11,604.40 INC.VAT

#### Instruct this quote

The above quotation is based on a straightforward transaction, some cases however can be substantially more complex or have unexpected issues which arise. In those instances additional fees may be payable, we will endeavour to ensure details of this are provided to you as soon as they arise and we will agree any additional fees with you first and obtain your authority to proceed.

Relevant notes are shown below the fees and can be customised for different conveyancing transactions.

An email containing this information will be sent to the client's provided email address. Convert2Client will also send an email to your firm advising that a new online enquiry has been made.

This quote can be instructed straight away by selecting Instruct this quote.

## **Enquiry Forms**

For non-conveyancing matters, protentional clients can also raise enquires for other areas of law. This won't generate an immediate quote but provides a chance for potential clients to inquire about your services around the clock.

			×
Enquiry type		Family - Divorce	~
CONTACT D	ETAILS Mr V John	Jones	
Email	JJ@google.co.uk		
Phone	<b>)</b> 03300 604940		
COMMENTS			
I would like	to enquiry about your divorce leg	al fees.	
	Send e	nquiry	

Once the client clicks Send Enquiry, a confirmation will appear.

	×
Your message has been sent. We'll get in touch soon.	
	Ok

### Convert2Client Chatbot

The chatbot component steps through the process by asking questions that can responded to by typing or by voice commands should a microphone be enabled.



A series of questions will follow which will enable the chatbot to compile a breakdown of the legal costs.

Once the client has answered all of the questions, this pop-up will show the breakdown of legal fees.

The bottom of the pop-up will display the answers to the questions posed by the chatbot.

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The client can choose to Instruct this quote now, or from the confirmation email.