



# Osprey Approach: Generating Quotes

This help guide was last updated on  
May 16th, 2024

The latest version is always online at  
<https://support.ospreyapproach.com/?p=53303>



Convert2Client offers a number of ways to instantly produce a conveyancing quote for your clients, directly from your website. You can also generate quotes on behalf of your clients. This guide will assist you with these processes

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This reduces the amount of administration needed and saves your firm time and money.

## Conveyancing Quote Calculator

Convert2Client offers potential clients to obtain a quotation directly from your website. These forms can be customised to include specific fees or additional services, such as if they are buying with a mortgage.

The client will be able to then enter the relevant details and click Get Instant Quote.

Quote type

Purchase

**BUYING A PROPERTY**

Post Code

WR14 1JJ

Purchase price

£

450000

Number of purchasers

1

Freehold/Leasehold

☒ Freehold ☐ Leasehold

☐ First time buyer ☐ Second home ☒ Main residence

☒ Buying with mortgage ☐ Help To Buy ISA

☐ Discount ☒ New Build Fee

☐ Shared Ownership Fee ☐ Right to Buy

☐ SDLT Form ☐ Electronic Transfer of Funds

**MAIN CONTACT**

Name

Mr

James

Bon

Email

noasecretagent@mi5.co.uk


Phone

07810 007007

Get instant quote

The Legal Fees are shown at the top and all additional fees will be itemised and displayed below to comply with SRA regulations. Underneath the table is the total purchase cost.

## Legal Fees from Pracctice Support of **£1,440.00** INC.VAT

 Print

Thank you for requesting a conveyancing quote from Pracctice Support, you will find a complete breakdown of our costs below. We would be delighted to act for you and one of our team will contact you shortly.

Property purchase	Total	VAT
Legal Fees	£ 1,200.00	£ 240.00
<b>Supplements</b>		
SDLT Form	£ 0.00	£ 0.00
<b>Disbursements</b>		
Stamp duty (SDLT)	£ 10,000.00	£ 0.00
Land Registry fees	£ 150.00	£ 0.00
<b>Professional services</b>		
ID CHECKS [£ 14.40 * 1]	£ 12.00	£ 2.40
Professional services	£ 0.00	£ 0.00

Total purchase cost **£11,604.40** INC.VAT

[Instruct this quote](#)

The above quotation is based on a straightforward transaction, some cases however can be substantially more complex or have unexpected issues which arise. In those instances additional fees may be payable, we will endeavour to ensure details of this are provided to you as soon as they arise and we will agree any additional fees with you first and obtain your authority to proceed.

Relevant notes are shown below the fees and can be customised for different conveyancing transactions.

An email containing this information will be sent to the client's provided email address. Convert2Client will also send an email to your firm advising that a new online enquiry has been made.

This quote can be instructed straight away by selecting [Instruct this quote](#).

## Enquiry Forms

For non-conveyancing matters, protentional clients can also raise enquires for other areas of law. This won't generate an immediate quote but provides a chance for potential clients to inquire about your services around the clock.

×

Enquiry type

Family - Divorce

**CONTACT DETAILS**


Name

Mr


John

Jones

Email

 JJ@google.co.uk

Phone

 03300 604940

**COMMENTS**

I would like to enquiry about your divorce legal fees.

Send enquiry

Once the client clicks Send Enquiry, a confirmation will appear.

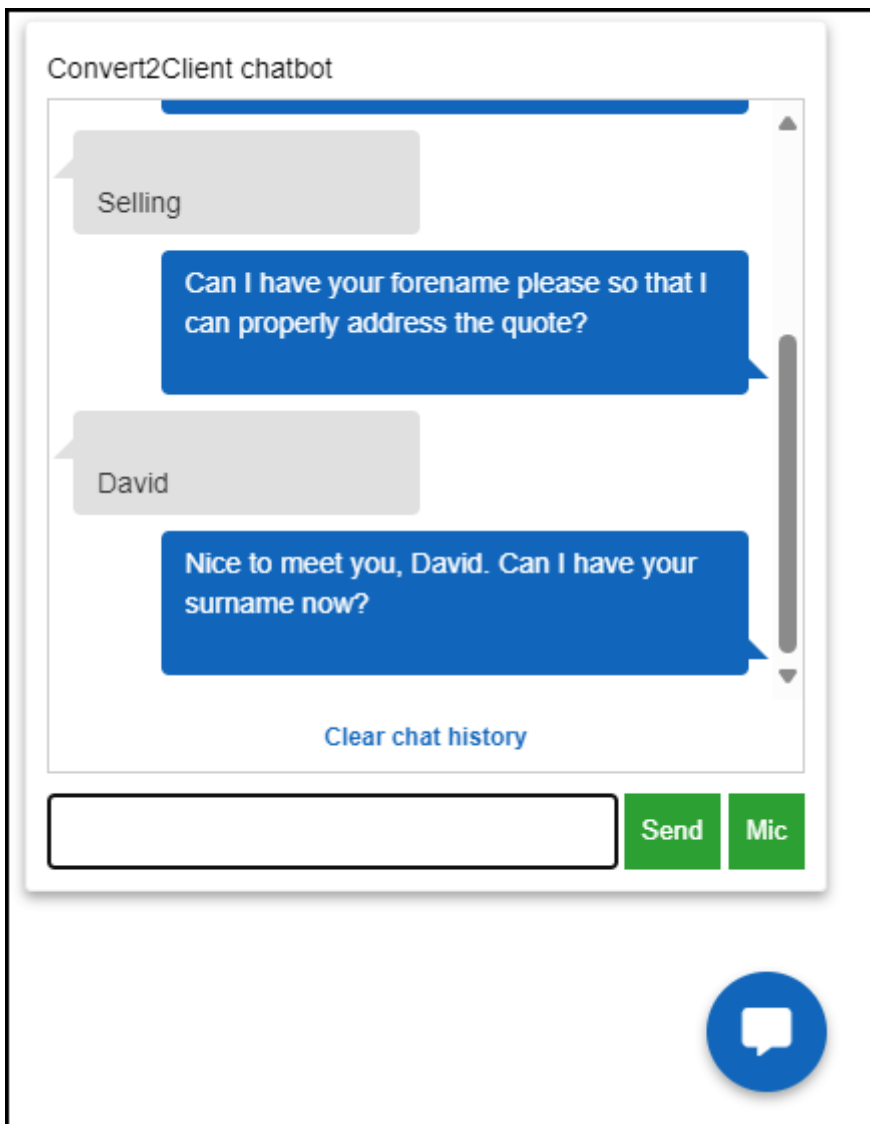
×

Your message has been sent. We'll get in touch soon.

Ok

## Convert2Client Chatbot

The chatbot component steps through the process by asking questions that can responded to by typing or by voice commands should a microphone be enabled.




A series of questions will follow which will enable the chatbot to compile a breakdown of the legal costs.

Once the client has answered all of the questions, this pop-up will show the breakdown of legal fees.

The bottom of the pop-up will display the answers to the questions posed by the chatbot.

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The client can choose to Instruct this quote now, or from the confirmation email.