Osprey Approach: Reports: Audit Trail (Case Mgt)

This help guide was last updated on Jul 25th, 2022

The latest version is always online at https://support.ospreyapproach.com/?p=48005

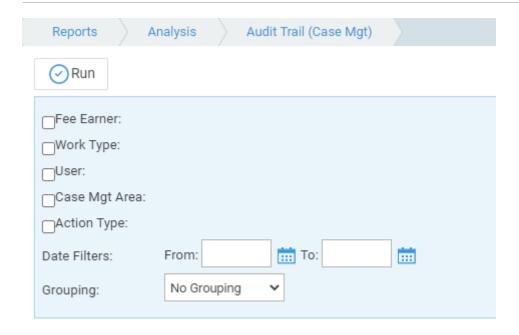
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Reports workflow tasks and actions run.



Filter Options



- Fee Earner Leave blank for all fee earners, or tick to select one or several fee earners.
- Work Type Leave blank for all work types, or tick to select one or several work types.
- User Leave blank for all users, or tick to select one or several users.
- Case Mgt Area Leave blank to select all areas, or tick to select Workflow, Task, Action or Matter History.
- Date Filters Enter an optional date range here.
- **Grouping** choose an optional grouping here. The report can be grouped by Fee Earner, Work Type, User, Case Management Area or Action Type.

List of Columns Produced

- Client No
- Matter No
- Client Name
- Matter Description
- Type
- Action
- Details
- F/E
- W/T
- Branch
- User ID
- Entry Date