Osprey Approach: Reports: Case Cost Variance

This help guide was last updated on Nov 15th, 2021

The latest version is always online at https://support.ospreyapproach.com/?p=32768

Click here for a printer-friendly version



This report is designed to provide a variance analysis of your average case cost over time. It includes *archived* matters only. When run in Summary format, each column gives the average case cost between the specified months, so for example, the column headed 0-12 months will give the average case cost for matters archived between 0 and 12 months ago. 5-17 months column will give the average case cost for matters archived between 5 and 17 months ago. The report therefore produces a rolling average that will help to even out any discrepancies caused by particularly high cost cases. The Variance and Percentage variance columns calculate the variance and percentage variance on the two most recent 12 month periods.



Case Cost Variance example - summary



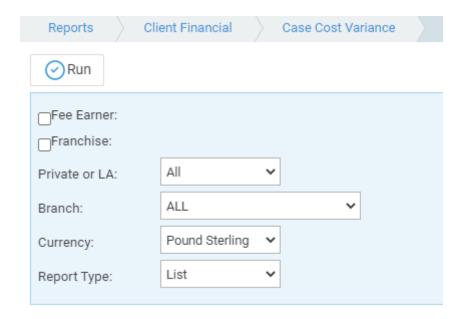
Case Cost Variance Report - List

Practice Name: Broom & Broom Ltd

Year: 2	Per	riod: 2	Account	ing Date:	30/11/202	1 Date Repo	rt Run: 15/11	/2021
Franchise	W/T	Client / Matter	F/E	WIP Value	Time Billed	Disbs. Incurred	Total Cost	Archived
	CONVE Y	A00001/2	MA B	0.00	0.00	0.00	0.00	10/03/2021
	CRIME	BR0002 / 1	MA B	0.00	0.00	0.00	0.00	10/02/2021
	CONVE Y	BR0002 / 2	BT	0.00	0.00	0.00	0.00	10/02/2021
	CONVE Y	CL0001 / 1	BT	0.00	0.00	0.00	0.00	04/03/2021
	CONVE Y	CL0001 / 2	BT	0.00	0.00	0.00	0.00	04/03/2021
	GLOBA L	DO0001 / 1	MA B	0.00	0.00	0.00	0.00	10/02/2021
	CONVE Y	D00001/3	MA B	0.00	0.00	0.00	0.00	10/02/2021
	CONVE Y	DO0001 / 4	BT	0.00	0.00	0.00	0.00	10/02/2021
	CONVE Y	DO0001/5	BT	0.00	0.00	0.00	0.00	04/03/2021
	CONVE Y	JO0001/2	BT	0.00	0.00	0.00	0.00	26/11/2020
CRIME	CRIME	S00002/2	MA B	0.00	125.56	0.00	125.56	10/03/2021
	CONVE Y	TH0001 / 2	BT	0.00	0.00	0.00	0.00	26/11/2020
	CONVE Y	VA0001 / 1	BT	0.00	0.00	0.00	0.00	26/11/2020

Case Cost Variance example - list

Filter Options



- Fee Earner Select one or several fee earners, or leave blank for all
- Franchise Select one or several franchise categories, or leave blank for all
- **Private or LA** Choose here whether you want to show Private matters only, Legal Aid matters only or All matters
- Branch Leave set to All for all branches, or select the branch you wish to report on
- Currency Select the currency you wish to report on

Report Type

Choose from List or Summary (see description above and column produced below for details of differences).

List of Columns produced

List Report Type	Summary Report Type		
Franchise Category Code	Work Type Code		
Work Type Code	Month 5-17 Case Cost Total		
Client No / Matter No	Month 4-16 Case Cost Total		
Fee Earner Code	Month 3-15 Case Cost Total		
WIP Value	Month 2-14 Case Cost Total		
Time Billed Value	Month 1-13 Case Cost Total		
Disbursements Incurred Value	Month 0-12 Case Cost Total		
Total Cost	Variance		
Date Archived	Percentage Variance		