



Osprey Approach: Create a Searchflow Bundle (App)

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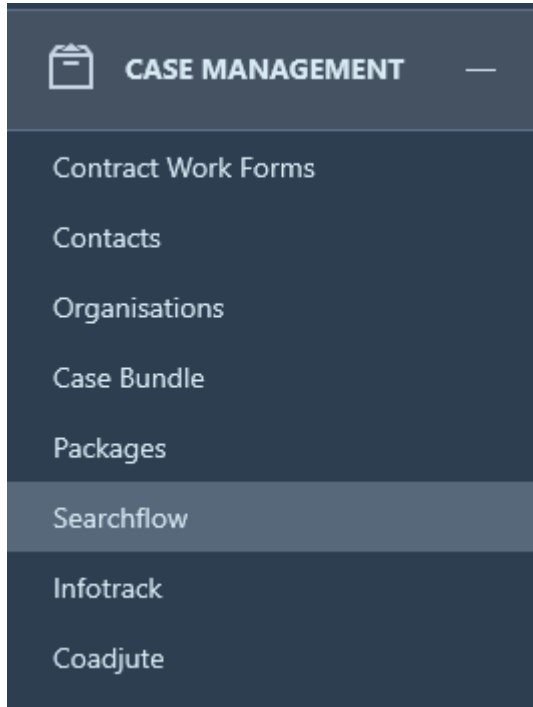
The latest version is always online at
<https://support.ospreyapproach.com/?p=53165>





You can create bundles of searches to save time and make it easier to perform the same group of searches on a different matter in the future.

Creating a Searchflow Bundle

Select Case Management > Searchflow and select the Bundles tab.



You will see a list of all currently saved SearchFlow bundles which you are able to delete using the remove icon.

BUNDLE ID	BUNDLE NAME	PRODUCT LIST	REMOVE
1	Bundle 1	Chancel Repairs Full Search (40),Gas Utility Search(46),Limestone Search	
4557	Residential purchase bundle	Limestone Search(47),Drainage and Water Search (Con29DW)(85),Pers	

To add a new bundle, simply fill in the fields under the Add New Bundle heading.

Add new bundle

Bundle name

Bundle ID

Search type

Enter the Bundle name and the Bundle ID - if this bundle is part of an arrangement with SearchFlow with discounted prices, you will need to request the bundle ID from Searchflow

You can then select the Search Type, Residential, Commercial or Both.

Both is searches which apply to both commercial and residential, not a combination of the two lists

PRODUCT ID	PRODUCT NAME	SUPPLIER NAME
36	BT Openreach Wayleave Search	British Telecom
38	Virgin Media	NTL - Home Counties
40	Chancel Repairs Full Search	SearchFlow Limited
42	CAA	Civil Aviation Authority
46	Gas Utility Search	Various
47	Limestone Search	Various

Press Ctrl + click the desired searches

Please note you cannot mix searches from different areas when creating a bundle.

Click Save at the bottom of the page.

Your bundle will now be available to select when submitting a New Search.