

Osprey Approach: Create a SearchFlow Bundle (Browser)

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The latest version is always online at
<https://support.ospreyapproach.com/?p=2085>

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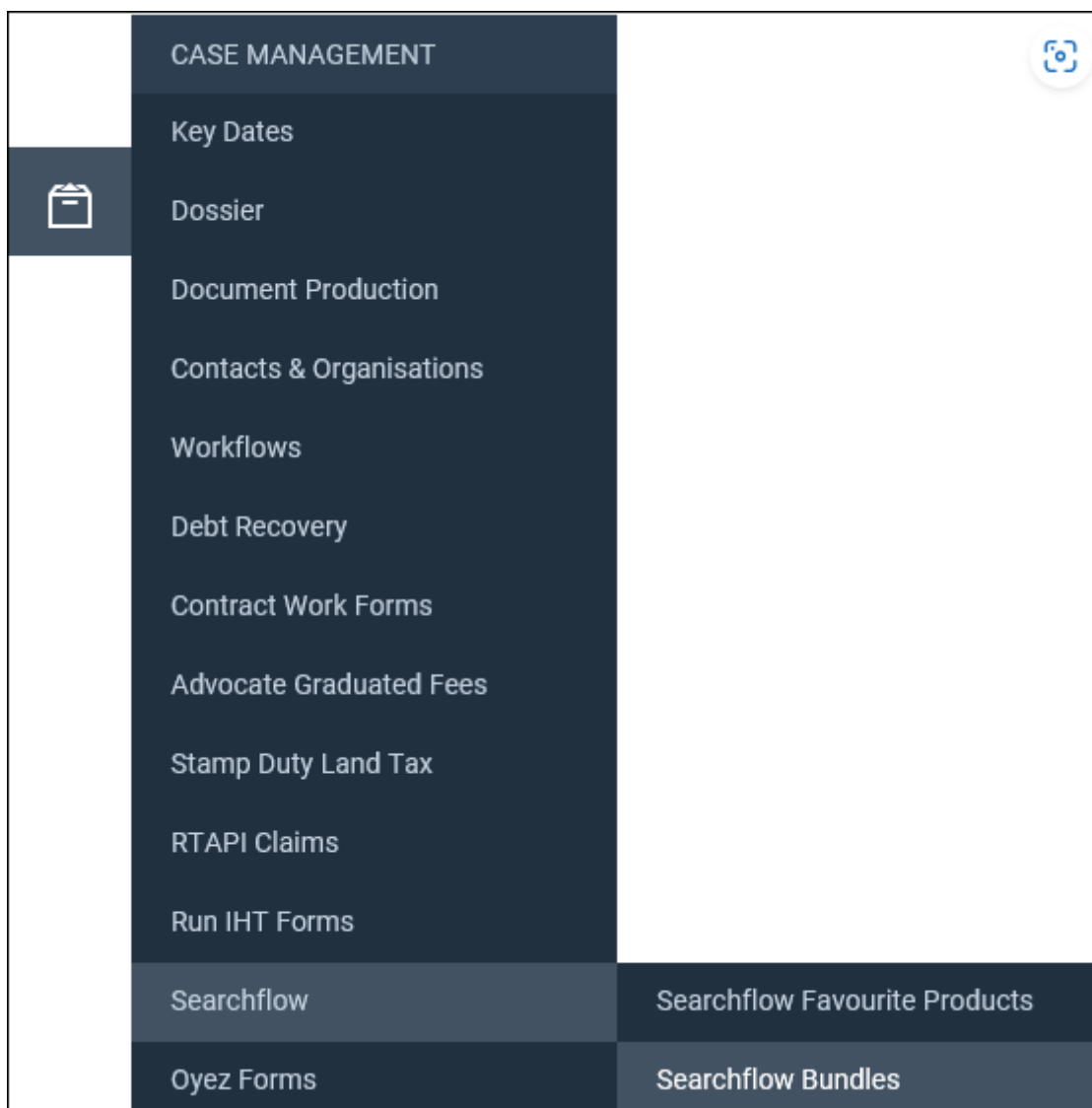
This guide will walk you through how to create a SearchFlow bundle

You can create bundles of searches to save time and make it easier to perform the same group of searches on any other matters in the future.


This guide will walk through how to create a searchflow bundle.

Creating a searchflow bundle

Select Case Management > SearchFlow > SearchFlow Bundles.



You will see a list of all currently saved SearchFlow bundles which you are able to delete using the remove icon.

BUNDLE ID	BUNDLE NAME	PRODUCT LIST	REMOVE
1	Bundle 1	Virgin Media (38), Ordnance Survey Plot(249),	

To add a new bundle, simply fill in the fields under the Add New Bundle heading.

Enter the Bundle name and the Bundle ID – if this bundle is part of an arrangement with SearchFlow with discounted prices, you will need to request the bundle ID from Searchflow

ADD NEW BUNDLE ▼

Bundle name:

Bundle Id:

Search type: ▼

You can then select the Search Type, Residential, Commercial or both.

Both are searches which apply to both commercial and residential, not a combination of the two lists.

Tick Select against the desired searches.

1 2 3 4 5 6 7 8 9			
PRODUCT ID	PRODUCT NAME	SUPPLIER NAME	SELECT
36	BT Openreach Wayleave Searc	British Telecom	<input type="checkbox"/>
38	Virgin Media	NTL - Home Counties	<input type="checkbox"/>
40	Chancel Repairs Full Search	SearchFlow Limited	<input type="checkbox"/>
42	CAA	Civil Aviation Authority	<input type="checkbox"/>

Click Save at the bottom of the page.

Your bundle will now be available to select when submitting a New Search