



Osprey Approach: Reports: Fees Analysis By Time Fee Earner Report

This help guide was last updated on
Jul 25th, 2022

The latest version is always online at
<https://support.ospreyapproach.com/?p=32790>



Reports Fees billed, according to the percentage of the time ticked against the bill (where bills have no time ticked, the default is to allocate fees to the Matter fee earner. Where the bill costs are higher or lower than the time ticked, the costs billed will be split by the time fee earners at the same percentage as the time was posted). See also Fees Analysis and Fees Analysis Apportioned Costs.



Fees Analysis by Time Fee Earner Report by FE

Practice Name: Broom & Broom Ltd					Year: 2	Period: 10		Accounting Date: 31/07/2022			Date Report Run: 18/07/2022			
FE	Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Total
BT	1,000.00	-11.41	-813.33	-123.00	144.22	2,100.67	834.00	120.00	0.00	0.00	0.00	0.00	0.00	3,251.14
MAB	0.00	91.41	200.00	223.00	792.04	2,895.05	3,800.79	1,200.00	0.00	0.00	0.00	0.00	0.00	9,202.29
TP	0.00	0.00	30.00	0.00	207.32	18.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	255.42
Total	1,000.00	80.00	-583.33	100.00	1,143.58	5,013.81	4,634.79	1,320.00	0.00	0.00	0.00	0.00	0.00	12,708.85

CROSS TAB VERSION



Fees Analysis by Time Fee Earner FE List

Practice Name: Broom & Broom Ltd

Year: 2 Period: 10 Accounting Date: 31/07/2022 Date Report Run: 18/07/2022

Fee Earner ID	BT
Fee Earner	Work Type
Period	Amount
Benmont Tench	1 1,000.00
Benmont Tench	2 -11.41
Benmont Tench	3 -813.33
Benmont Tench	4 -123.00
Benmont Tench	5 144.22
Benmont Tench	6 2,100.67
Benmont Tench	7 834.00
Benmont Tench	8 120.00
Benmont Tench	Total 3,251.14
Fee Earner ID	MAB
Fee Earner	Work Type
Period	Amount
Mitzi Broom	2 91.41
Mitzi Broom	3 200.00
Mitzi Broom	4 223.00
Mitzi Broom	5 792.04
Mitzi Broom	6 2,895.05
Mitzi Broom	7 3,800.79
Mitzi Broom	8 1,200.00
Mitzi Broom	Total 9,202.29
Fee Earner ID	TP
Fee Earner	Work Type
Period	Amount
Thomas Petty	3 30.00
Thomas Petty	5 207.32
Thomas Petty	6 18.10
Thomas Petty	Total 255.42

LIST VERSION

Filter Options

Reports

Analysis

Fees Analysis By Time FE

✓ Run

Report Type:

Year

▼

Year:

2

▼

Branch:

ALL

▼

Currency:

Pound Sterling

▼

Report Format:

Cross Tab

▼

Grouping:

Fee Earner & Work Type by Peri

▼

- **Report Type** – Year or Specific Period.
- **Year** – List selection of current and previous years, by default the current year is selected.
- **Period** – Only available if Specific Period is selected in the Report Type option. List selection of periods completed to date, by default the current period is selected.
- **Branch** – List selection of branches, by default branch *ALL* is selected.
- **Currency** – List selection of all the currencies set on the system, this selection will show only those matters set for the particular currency.
- **Grouping** – This shows three differing reports:
 - Fee Earner & Work Type by Period
 - Fee Earner by Period
 - Work Type by Period
- **Report Format** – Cross Tab or List, the default is to show cross tab.

List of Columns Produced

- Work Type or Fee Earner (*depending on the grouping*)
- Period 1 Fees
- Period 2 Fees
- Period 3 Fees
- Period 4 Fees
- Period 5 Fees
- Period 6 Fees
- Period 7 Fees
- Period 8 Fees
- Period 9 Fees
- Period 10 Fees
- Period 11 Fees
- Period 12 Fees
- Period 13 Fees
- Total

Additional Functionality

Reports

Analysis

Fees Analysis By Time FE

✓Run

Report Type:

Specific Period

Year:

2

Period:

10

Branch:

ALL

Currency:

Pound Sterling

Report Format:

List

Grouping:

Fee Earner by Period

Fee Earner & Work Type by Period

Fee Earner by Period

Work Type by Period

Bills by Fee Earner

When Specific Period is selected, and the Report Format is set to List, an additional grouping is also available - Bills by Fee Earner. This report gives you a breakdown of the billed time / costs which have been allocated to each fee earner. In the example below, we can see that Bill Number 131 was split between fee earners MAB and TP.

Fees Analysis by Bill by Time FE - List

Practice Name: Broom & Broom Ltd

Year: 2 Period: 10 Accounting Date: 31/07/2022 Date Report Run: 18/07/2022

Fee Earner: BT		Benmont Tench				
Bill no	Client_No	Matter No	Bill Date	Work Type	Period	Amount
123	BR0001	1	06/12/2021	CONVEY	3	-583.33
132	BR0001	7	06/12/2021	CONVEY	3	-230.00
Total for Fee Earner						-813.33
Fee Earner: MAB		Mitzi Broom				
Bill no	Client_No	Matter No	Bill Date	Work Type	Period	Amount
131	BR0001	7	06/12/2021	CONVEY	3	200.00
Total for Fee Earner						200.00
Fee Earner: TP		Thomas Petty				
Bill no	Client_No	Matter No	Bill Date	Work Type	Period	Amount
131	BR0001	7	06/12/2021	CONVEY	3	30.00
Total for Fee Earner						30.00
Total for Report						-583.33