Osprey Approach: InfoTrack

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The latest version is always online at
https://support.ospreyapproach.com/?p=55490

This guide will go through our InfoTrack integration

InfoTrack's full suite of digital search tools can be integrated with Osprey, helping to manage your matters more easily.

The integration covers everything, from client onboarding checks to conveyancing searches, property reports, digital AP1 forms and post-completion SDLTs.

Solutions for all areas of law

Firms who do not carry out conveyancing matters can still utilise many of InfoTrack's online solutions. Such as Lawyer Check, AML, Verification of Identity and Client Bank Account Checker.

Digital APIs made easy

Up to 90% of your digital AP1 form is pre-populated using data mapped from Osprey.

Pre-populate conveyancing searches

At the click of a button, the necessary client and case data captured in Osprey is securely sent to InfoTrack. Reducing time spent re-entering information to complete conveyancing searches.

Returned searches saved automatically back into Osprey

All completed InfoTrack searches and reports save automatically into the matter history, providing a streamlined process from start to finish.

Disbursements posted automatically back into Osprey.

Any costs for the InfoTrack searches will automatically be posted as disbursements.

Osprey's pre-built conveyancing workflow packs are designed to work with minimal setup. Further details of these packs are available - Simply click on the link at the start of this paragraph.