Osprey Approach: Setting up SearchFlow Integration

This help guide was last updated on Jul 1st, 2024

The latest version is always online at https://support.ospreyapproach.com/?p=638
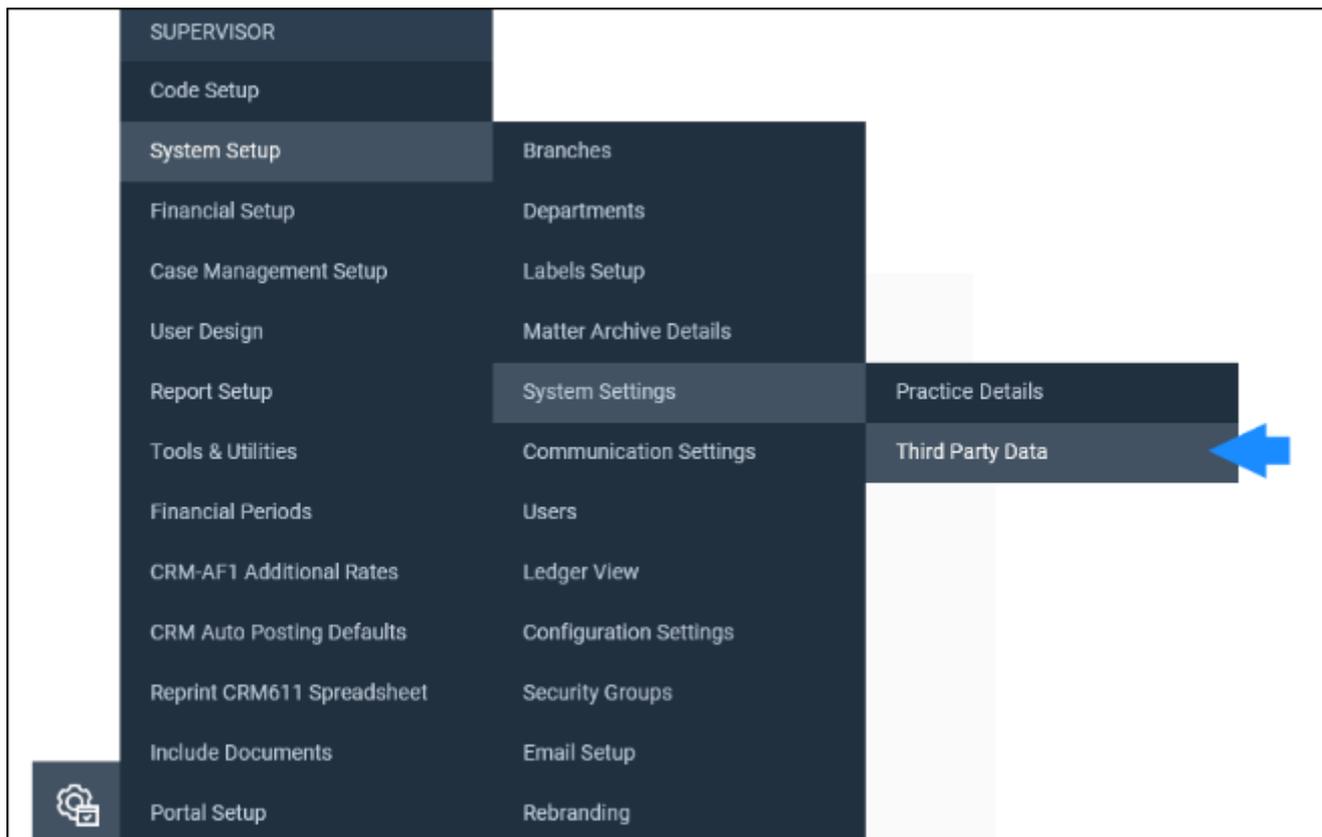
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Osprey Approach offers integration with SearchFlow, allowing you to run SearchFlow searches directly from Osprey. This guide will take you through the options available

To submit SearchFlow searches through Osprey Approach, you will need an account with SearchFlow, along with your firm's SearchFlow username and password.

Entering your credentials

Navigate to Supervisor > System Setup > System Settings and click on Third Party Data.

In the Search area in the top right of the screen, type SEARCHFLOW to perform a search.

The two areas available in which to input data are:

SEARCHFLOW_XIF_API

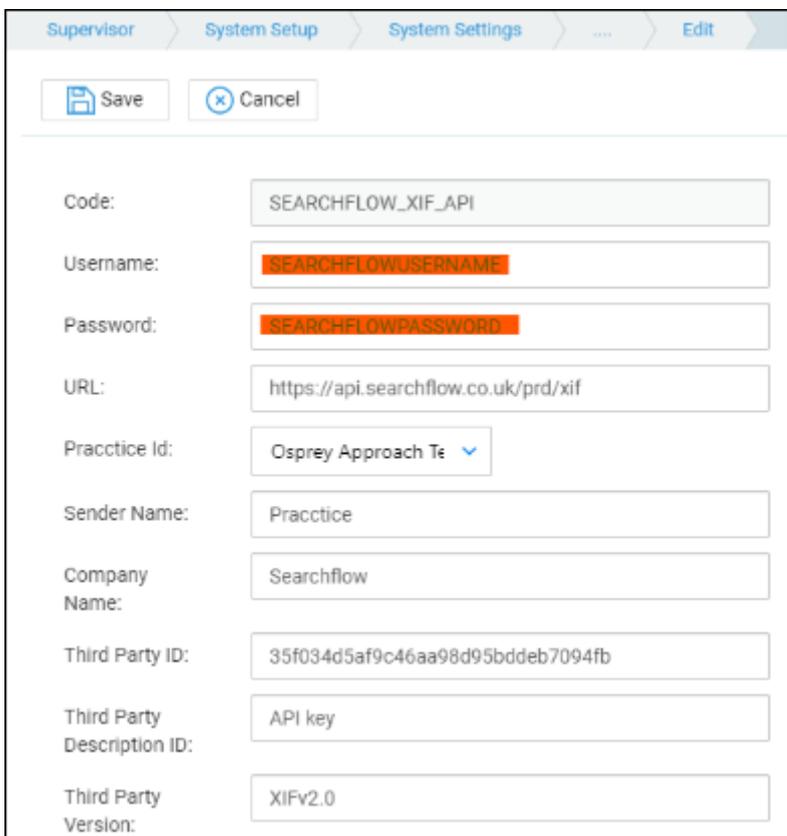**SEARCHFLOW_XIF_NOTICATION**

SEARCHFLOW＿XIF＿API

Right click on SEARCHFLOW_XIF_API and select Edit.

This is the area in which you need to input your username and password.

Enter your Searchflow username and password.
The URL should show: https://api.searchflow.co.uk/prd/xif

Once all of the data has been added, select the Save button at the top of the screen.

SEARCHFLOW＿XIF＿Notification

Return to the Third Party Screen, and right click on SEARCHFLOW_XIF_Notification and select Edit.

On this screen, you **only** need to enter your Osprey URL.
Amend the URL to display as follows: https://*yourcompanyname*
.ospreyapproach.com/searchflow/services/XIFResponse.ashx

| Supervisor | System Setup | System Settings | .... | Edit |

💾 Save   ⊗ Cancel

Code:	SEARCHFLOW_XIF_NOTIFICATION
Username:	username
Password:	password
URL:	https://test.ospreyapproach.com/main/services/XIFRe
Pracctice Id:	Osprey Approach Te ▼
Sender Name:	Pracctice
Company Name:	Searchflow
Third Party ID:	35f034d5af9c46aa98d95bddeb7094fb
Third Party Description ID:	API key
Third Party Version:	XIFv2.0

Once you have edited both SEARCHFLOW_XIF_API and SEARCHFLOW_XIF_NOTIFICATION you will then be able to perform Searchflow searches through Osprey.