



Osprey Approach: Send a SMS Text Message (App)

This help guide was last updated on
Dec 27th, 2023

The latest version is always online at
<https://support.ospreyapproach.com/?p=52829>



How to send a SMS Text message

Go to either Client/matter or Case management and then click send SMS, Once selected a pop then appears you can either manually enter the number or the number will be autogenerated from the information in the client information. Then you will need to select a template and then you can click send.

OSPREY BROWSER

OSPREY HOME

CLIENT & MATTERS

+

TIME RECORDING

+

CASE MANAGEMENT

+

CLIENT LEDGERS

BANKS & JOURNALS

+

REPORTS

+

SUPERVISOR

+

Today's Units: 0
Today's Time: 00h:00m
Today's Value: £0.00

Global search

00:00:00

Workflow Status Bar

Home - P00052/1 (Pracctice Osprey/Purchase of 354 Hulk Avenue) FE: AEH WT: FW_RCP

MATTERS FOR REVIEW

CLIENT	MATTER	CLIENT NAME	MATTER DESCRIPTION	F/E	REVIEW DATE	TYPE	PERIOD	TIME LMD	LMD	SUP F/E
D00019	10	Douglas Dave	CRIME: Theft	DD			14		05/07/2021	
D00019	22	Douglas Dave	IMMIGRATION: Visa Application	DD	29/11/2022		0		05/05/2019	
D00058	7	Drummond Samuel	EMPLOY: Unfair Dismissal	DD	16/12/2022		0		04/12/2019	
P00044	2	Price Dominic	WILL: Mirror Will	DD	16/12/2022		0		12/09/2022	
S00069	11	Stevens Jamie	PROBATE: Estate of late James Stevens	DD	17/12/2022		0		14/07/2020	
P00044	9	Price Dominic	PERS INJURY: Litigation	DD	21/12/2022		0		02/01/2023	
P00044	13	Price Dominic	PURCHASE: 1711 Leek Road, Stoke ST2 7AA	DD	22/12/2022		0		12/09/2022	
P00044	15	Price Dominic	SALE: 73 High Street, Twickenham, TW11 8PM	DD	17/01/2023		5		28/07/2022	

YOUR KEY DATES

CLIENT	MATTER	CLIENT NAME	MATTER DESCRIPTION	F/E	KEY DATE	TYPE	NOTES	SUP F/E
D00058	1	Drummond Samuel	SALE: 98 Thames Street, TW12 FE	DD	24/03/2022	CHASECLI	CHASE CLIENT - Ensure Documents Received.	
P00044	11	Price Dominic	SALE: 12 High Street, Hampton, TW11 8PM	DD	08/09/2022	REMINDER	PREP: Contract Pack	
P00044	8	Price Dominic	DIVORCE: Price v Price	DD	16/12/2022	CHASESOL	Awaiting response from o/s solicitor	
P00044	2	Price Dominic	WILL: Mirror Will	DD	16/12/2022	O2CCD	Client needs to confirm attendance at Court	